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Reply to
Nashville Office

March 26, 2004

Chairman Deborah Taylor Tate
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, Tennessee 37243-0505

RE: Petition of Time Warner Telecom, Inc., Time Warner Telecom Holdings, Inc. and Time Warner Telecom of the Mid-South, LLC for Approval to Issue Debt. Docket No. 04-00051

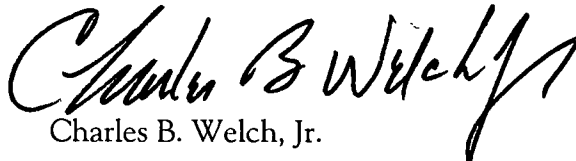
Dear Chairman Tate:

Please find enclosed for filing, an original and 14 copies of Time Warner Telecom of the Midsouth, LLC's responses to Data Request No. 2 in the above referenced matter. Please date stamp one copy for my records.

Thank you for your assistance regarding this matter. If you have any questions, or if I may be of further assistance, please do not hesitate to contact me.

Very truly yours,

FARRIS MATHEWS BRANAN
BOBANGO HELLEN & DUNLAP, PLC


Charles B. Welch, Jr.

CBW/ale

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March 26, 2004

Mr. Aster Adams
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, Tennessee 37243-0505

RE: Petition of Time Warner Telecom, Inc., Time Warner Telecom Holdings, Inc. and Time Warner Telecom of the Mid-South, LLC for Approval to Issue Debt. Docket No. 04-00051

Dear Mr. Adams:

On behalf of our client, Time Warner Telecom of the Mid-South, LLC ("TWTC"), we provide the following responses to Data Request No. 2 dated March 19, 2004.

1. **Request:** Provide in a spreadsheet, in dollar amount, the share of each operating subsidiary of TWTC Holdings in the company's total stocks, interests and assets.

Response: This information does not exist and is unavailable. The information requested has no relevance to any TWTC purpose and, therefore, has never been developed or maintained. The book value of the assets of the TWTC Tennessee operating company, Time Warner Telecom of the Mid-South, LLC, has been calculated and reported to the TRA in conjunction with the company's wireline activity report. This information is confidential and proprietary and is submitted herewith under seal.

2. **Request:** Provide a detailed analysis of TWTC Holdings' existing senior secured facility, showing, in dollar amount, the share of each operating subsidiary of TWTC Holdings in the total.

Response: The local operating companies such as Time Warner Telecom of the Mid-South, LLC have no share in the existing senior security facility and will have no share of the proposed transaction. All debt occurs at the level of TWTC Holdings and is secured, in part, by assets of each local operating company

3. **Request:** For each operating subsidiary of TWTC Holdings, provide an analysis showing the net saving (benefit) derived from the early retirement of the existing senior secured facility.

Response: *The proposed financing transaction will not result in a monetary savings for the local operating companies. The benefit of the transaction will be to extend the debt maturity. This extension will be an overall corporate benefit to the TWTC family of companies.*

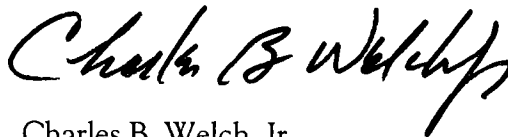
4. **Request:** For each operating subsidiary of TWTC Holdings, provide an analysis showing the existing level of working capital and the projected working capital after the completion of the transaction.

Response: *The information requested does not exist and is unavailable. TWTC does not analyze working capital at the operating company level; only at the corporate level. The proposed transaction will not directly affect availability of working capital to the operating companies.*

Thank you for your assistance regarding this matter. If you have any questions, or if I may be of further assistance, please do not hesitate to contact me.

Very truly yours,

FARRIS MATHEWS BRANAN
BOBANGO HELLEN & DUNLAP, PLC



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